

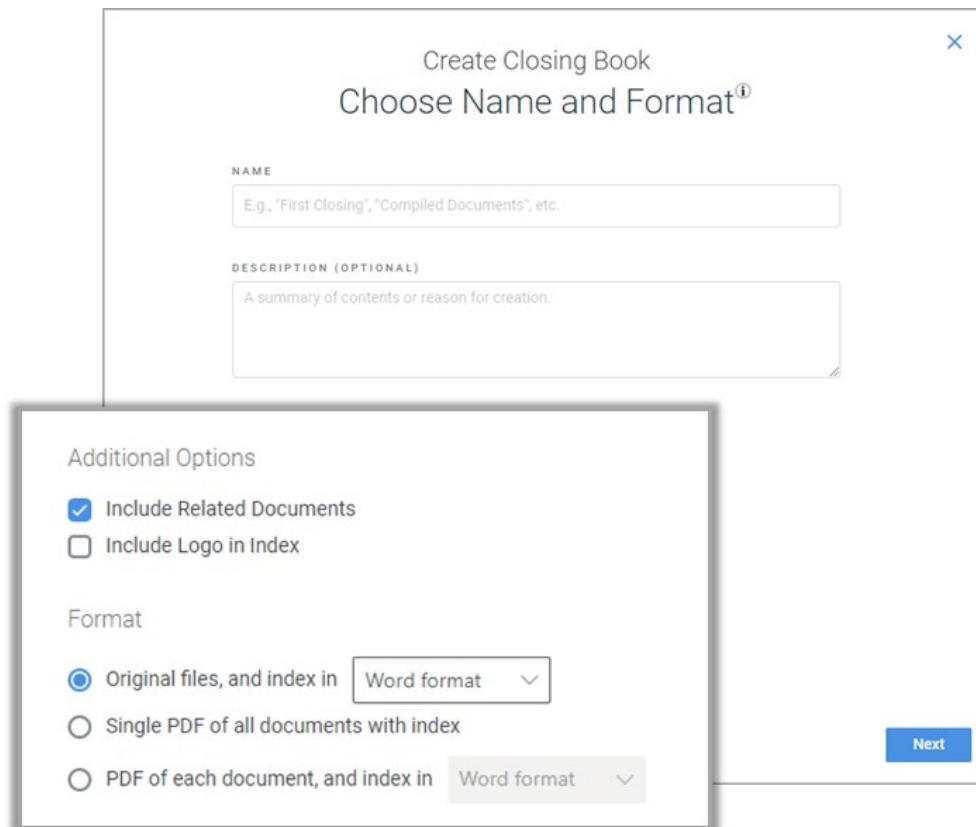
## Enhancements

### Release 4.14.3

#### Improvements in the closing book workflow

As part of our work on improving the closing book workflow, we've made small UI/UX improvements to the closing book creation process:

- As users create closing books, the default settings now include related documents and keep files in their original formats. Users can change these default settings if required.



The screenshot shows a dialog box titled "Create Closing Book" with a sub-header "Choose Name and Format". It contains two input fields: "NAME" with a placeholder "E.g., 'First Closing', 'Compiled Documents', etc." and "DESCRIPTION (OPTIONAL)" with a placeholder "A summary of contents or reason for creation." Below these is a section titled "Additional Options" with two checkboxes: "Include Related Documents" (checked) and "Include Logo in Index" (unchecked). Underneath is a "Format" section with three radio button options: "Original files, and index in" (selected), "Single PDF of all documents with index", and "PDF of each document, and index in". Each radio button option has a "Word format" dropdown menu. A blue "Next" button is located at the bottom right of the dialog.

- We've added popup status messages to confirm progress to users, such as the closing book is currently being generated, or the closing book is downloading. We also confirm to users when an action is successfully completed, for example, the closing book is downloaded, or the closing book is deleted.

## Release 4.14.0

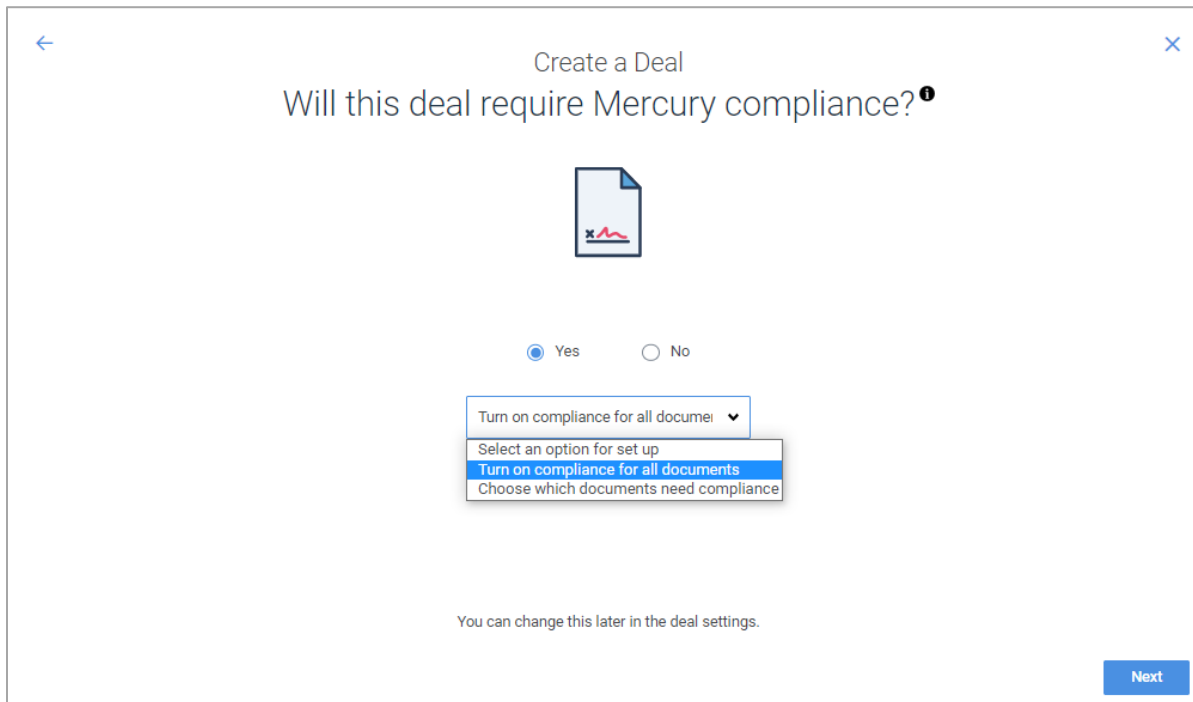
### Increased character limits

To accommodate longer names, the character limits for parties and roles has been increased:

- When adding a party to the party list, the name and the abbreviation can be up to 500 characters each.
- When adding a role in the working group list, the name can be up to 255 characters.

### Improvements in the Mercury compliance workflow

As part of our work on improving the workflow to support Mercury signatures in Litera Transact, we've made small UI improvements when setting Mercury requirements in the deal creation process.



When English law applies to a deal and deal teams need to follow the rules for Mercury signatures, the deal creator selects whether to apply this signing process to some documents or all the documents in the deal.

### Improvements to closing books

To improve the look and feel of closing books, which users often send to clients, page numbers are now included in the footer of the closing book index.

**Note:** Page numbers will not be included when the closing book index is in HTML format.

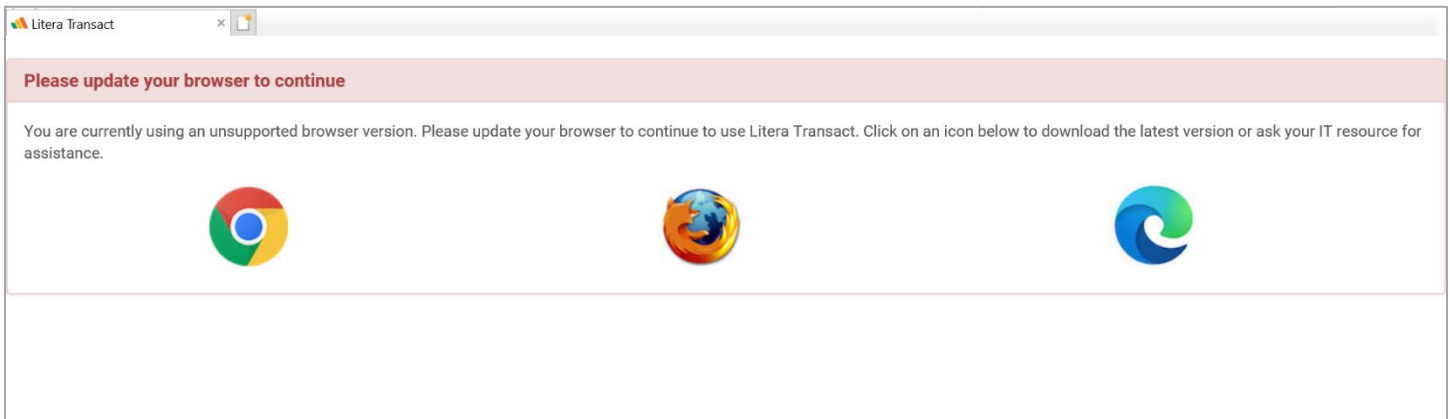
## Usability improvements

We've made some changes to make the user experience more seamless and familiar:

- The checklist is now the default page displayed when opening a deal.
- You can now drag and drop files into data room items one after the other without having to refresh the page in between each upload.
- When a deal is in the process of being deleted, users can no longer access the deal.
- The font size, font type and spacing are consistent in the **Page Design** tab in the Signature page.

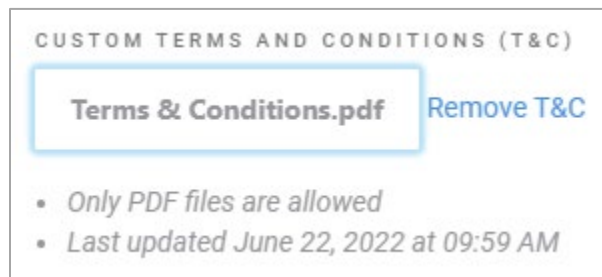
## Internet Explorer no longer supported

Now that Microsoft has retired Internet Explorer, Litera Transact no longer supports that browser. If users try and open Litera Transact in Internet Explorer, they will be asked to upgrade their browser:



## Improvements to customized terms and conditions

When you want external collaborators to accept your firm's terms and conditions before gaining access to a deal, the system admin uploads a PDF of the firm's terms and conditions to the Admin Portal > **Profile** tab. To understand how up-to-date the PDF is, a date stamp now confirms when the terms and conditions were last uploaded.



**Audit log updates**

As of this release, the following events are added to the audit log so firms can track this history of activity:

- Users accepting the Litera terms and conditions and privacy policy when signing up to the Litera Transact platform
- External collaborators accepting the custom terms and conditions uploaded by the owning firm.

**Issues Fixed****Release 4.14.0**

- Some signers (without a Litera account) were receiving 'password expires' emails. This issue has been fixed and password expiry reminder emails are only sent to users with a Litera Transact account.
- The People page and Firm Roles tab (Admin Portal) were loading slowly. This issue has been fixed and the performance of both the People page and the Firm Roles tab has been substantially improved.
- Some signed OneSpan packets were still showing as 'Opened' in the signature tracker. This issue has been fixed and signed OneSpan packets are correctly showing as 'Signed'.
- Related documents with a slash (/) in the file name were preventing the generation of a closing book. This issue has been fixed and closing books are successfully generated when the related documents include slashes in their names.
- Various performance and stability improvements.