

Release Notes

Enhancements

Improvements to daily digest email

If enabled, the daily digest email is sent once a day to provide a summary of activity over the last 24 hours in all the deals the user is participating in. We've improved the layout of the information so it's easier for users to see what's been happening in their deals.

Hello Elizabeth Morris,

The following actions have taken place within the last 24 hours in deals you are participating in.

TEST - Daily Digest Email

1 checklist item created

· Letter of Intent created by Jonas Herzog

2 document versions uploaded to section 6. Letter of Intent

- · Letter of Intent V1 uploaded by Jonas Herzog
- Letter of Intent v2 V2 uploaded by Elizabeth Morris

2 related documents uploaded to section 6. Letter of Intent

- · NOC uploaded by Jonas Herzog
- · Terms and Conditions uploaded by Jonas Herzog

3 status notes added to section 6. Letter of Intent

3 status notes added by Jonas Herzog

To opt out of the daily digest, visit your account settings on Litera Transact

In addition, the daily digest email now includes details of related documents added to the deal and the reference number for checklist items.

Note: The daily digest email does not include data from closed and archived deals.

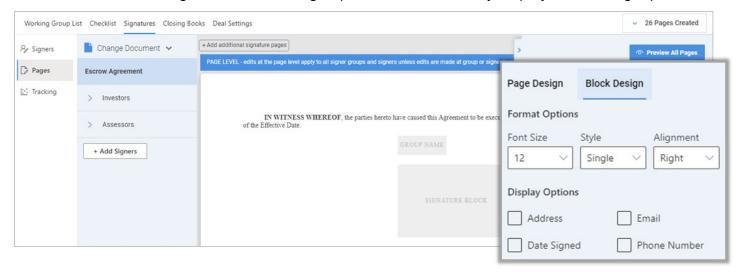
Improvements to closing books

To improve the look and feel of closing books, which users often send to clients, a logo and organization name are now included in the header of the closing book index. The name is taken from the **Organization Name** field and the logo is from the **Exported Document Logo** in the Profile page of the Admin Portal.

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Changes to signature block formatting

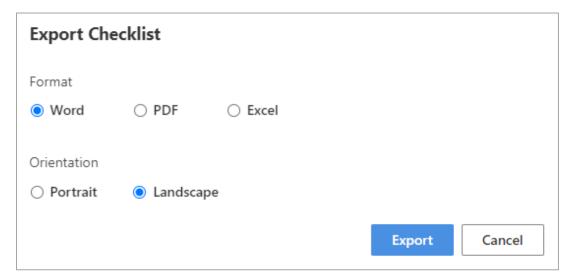
It's useful to be able to customize the layout of signature blocks in signature pages. Previously, the formatting options were hidden in a toolbar that only displayed when you clicked on a signature block. With this release, the signature block design options are now clearly displayed in the right panel.



Users can customize the signature block location on the page as well as designate what information is included in the block.

New formats for exported checklist

Users can export the Litera Transact checklist to help with collaboration off-platform. With this release, users can now choose to export the checklist in PDF or Excel format in addition to Word format.



When clicking **Export** in the checklist, users will see a new dialog where they can select the format and, if they choose Word or PDF, the orientation.

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Strong password requirements

To improve security, this release introduces stronger password rules for non-SSO users of Litera Transact.

- All passwords must include at least:
 - 10 characters
 - 1 upper case character
 - 1 lower case character
 - 1 special character
 - 1 number
- Passwords must be changed every 3 months
- Users cannot reuse their last 3 passwords
- Passwords cannot include "Litera", "Transact", or the user's name

Note: If a company has SSO enabled, these requirements will still apply to external collaborators invited into their deals who do not log in via SSO.

Users will be sent an email reminder 7 days before their password expires with a link to the Change Password page. If a user doesn't change their password before it expires, they will be directed to the Change Password page when they try to log in.

Note: Existing users, who have been active in Litera Transact in the last 3 months, will receive an email notifying them that they need to update their password within 7 days.

Issues Fixed

- Some DMS documents were missing from closing books because of cache timeouts. This
 issue has been fixed and all documents, including DMS documents, are correctly included in a
 closing book.
- When viewing a collated document in the checklist, manually uploaded signature pages were sometimes displaying as blank. This issue has been fixed and signature pages are correctly appearing in the collated document in the checklist.
- Various performance and stability improvements.

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