








Enhancements

Approvals gathering and management




This release includes enhancements to the approvals functionality (introduced to Litera Transact in July) as follows:

- Approvals report:** Owning firm users can download an approvals report to get a summary of the status of approval requests. The report lists all approval requests, including information about the document or item and the approvers, as well as a summary of the number of requests approved or rejected, or still pending, at the time it was generated.

Ref	Checklist Item		Approvers	Status	Response Date
1.a.	Asset Purchase Agreement		Elizabeth Morris	Pending	
			Palma Partners Development, Rick Braxton, Will Shore		
			Invest & Rest Org Wood, Charlotte Jo Singh		
1.f.	Escrow Agreement Version 4		Elizabeth Morris		
			Invest & Rest Org Wood, Charlotte Jo Singh		
2.b.	Form of Release Agreement		Palma Partners Development, Rick Braxton, Will Shore		
			Invest & Rest Org Wood, Charlotte Jo Singh		

APPROVAL REPORT - SUNSET INVESTMENT
MINTONS LAW
Report generated on October 20, 2021

SUMMARY
0 OF 3 ITEMS APPROVED

Checklist Item		Approvers
Approved		2 Items
Rejected		1 Items
Pending		4 Items

- Commenting for approvers:** When rejecting an approval request, approvers can select a checkbox that allows them to add a comment to their rejection. They can use this feature to explain why they are rejecting a document or item. If provided, comments are included in the email sent to the approval requestor, and are visible in the **Approvals** page below the approver's details.
- Visual enhancements:** For improved usability, the approvals interface has been enhanced. For example, there is a better distinction between primary and secondary buttons, and the addition of a rejection icon in the summary view of approval requests.

Assigning checklist items

The process for assigning checklist items to individuals, organizations, or roles is simpler and clearer. We have removed internal logic rules, so that only the individual, organization or role specifically selected by the user is shown in the checklist.

Additional audit log events

Litera Transact's status notes feature allows users to add updated information or comments about checklist items. As of this release, records of status notes will be added to the audit log, so firms can track the history of an item.

Performance Improvements

We're continuing our work to convert Litera Transact to a single-page application. Single-page applications, as the name implies, are web applications with a single page. After being loaded initially in the browser, single page applications don't reload pages during use. They only load required content, significantly improving a website's speed.

Issues Fixed

4.8.1

- When a signer was added as an entity, or moved from an individual capacity to an entity, they were sometimes receiving unbranded account confirmation emails from no-reply@litera.work. This issue has now been fixed and no emails are sent when signers are added as entities.

4.8.0

- Occasionally, when users attempted to export very large checklists, they saw an error. This issue has now been fixed. For very large checklists, users will be notified and receive an email to access the downloaded checklist.
- When saving checklist documents to iManage, Litera Transact was displaying conflicting messages. This issue has now been fixed and consistent messages are displayed.
- Litera Transact now integrates with the NetDocuments data center in Germany - de.netdocuments.com.
- Various performance and stability improvements.