

## Innovation at [Your Firm Name]

[Your Firm Name] is always innovating to realize value for our clients.

Our firm utilizes advanced transaction management software to **streamline processes** and **enhance efficiency** in handling corporate transactions.

With LiteraTransact, we can relate the work to the prospective matter — streamlining deal management by centralizing documents, clearly tracking status and responsibilities, reducing email back-and-forth, and accelerating the signing and closing process.

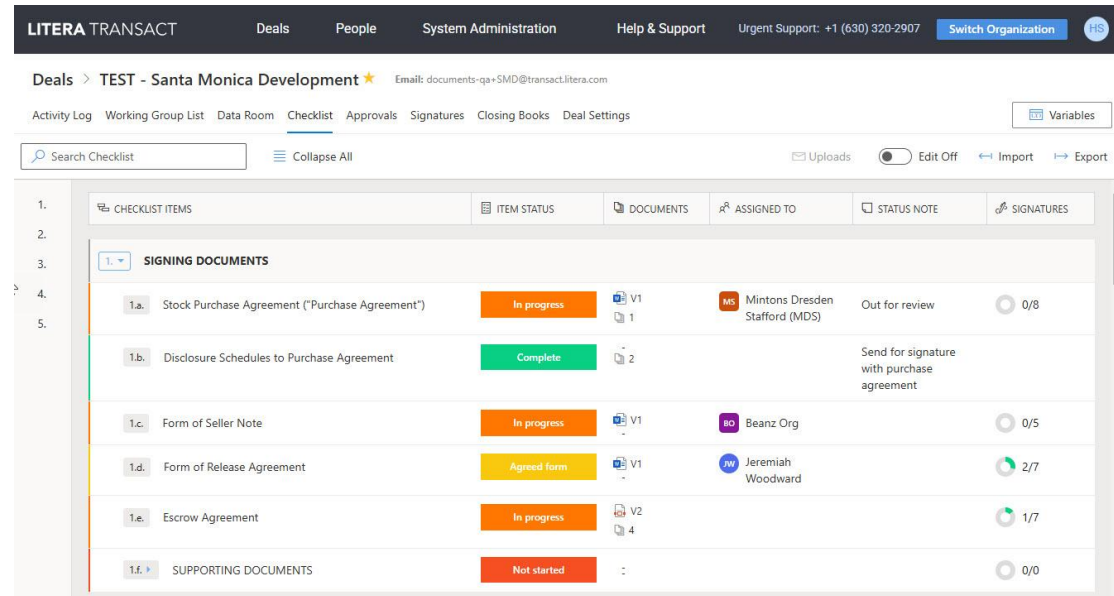
# One Platform for Total Deal Visibility

*Securely manage all aspects of corporate transactions*

☰ Single source of truth for transaction management

📌 Accelerate transaction workflows

🔍 Increase transparency into deal progress



The screenshot displays the LITERA Transact web application interface. The top navigation bar includes 'LITERA TRANSPORT', 'Deals', 'People', 'System Administration', 'Help & Support', 'Urgent Support: +1 (630) 320-2907', and a 'Switch Organization' button. The main header shows the current deal: 'TEST - Santa Monica Development' with an email address 'documents-qa+SMD@transact.litera.com'. Below this is a sub-header with tabs: 'Activity Log', 'Working Group List', 'Data Room', 'Checklist', 'Approvals', 'Signatures', 'Closing Books', and 'Deal Settings'. A search bar for the checklist and a 'Collapse All' button are also present. The main content area is a table titled 'CHECKLIST ITEMS' with columns for 'ITEM STATUS', 'DOCUMENTS', 'ASSIGNED TO', 'STATUS NOTE', and 'SIGNATURES'. The table lists several items under the 'SIGNING DOCUMENTS' section, including 'Stock Purchase Agreement', 'Disclosure Schedules to Purchase Agreement', 'Form of Seller Note', 'Form of Release Agreement', and 'Escrow Agreement'. Each item has a status (e.g., 'In progress', 'Complete', 'Not started'), a document version (e.g., 'V1', 'V2'), an assigned user (e.g., 'Mintons Dresden Stafford (MDS)', 'Beanz Org', 'Jeremiah Woodward'), and a progress indicator (e.g., '0/8', '2/7', '1/7').

1.	2.	3.	4.	5.	CHECKLIST ITEMS	ITEM STATUS	DOCUMENTS	ASSIGNED TO	STATUS NOTE	SIGNATURES
					<b>SIGNING DOCUMENTS</b>					
					1.a. Stock Purchase Agreement ("Purchase Agreement")	In progress	V1 1	Mintons Dresden Stafford (MDS)	Out for review	0/8
					1.b. Disclosure Schedules to Purchase Agreement	Complete	2		Send for signature with purchase agreement	
					1.c. Form of Seller Note	In progress	V1	Beanz Org		0/5
					1.d. Form of Release Agreement	Agreed form	V1	Jeremiah Woodward		2/7
					1.e. Escrow Agreement	In progress	V2 4			1/7
					1.f. SUPPORTING DOCUMENTS	Not started				0/0

## One Platform, Multiple Use Cases



M&A/Private  
Equity



Real Estate



Banking &  
Finance



Venture  
Financing

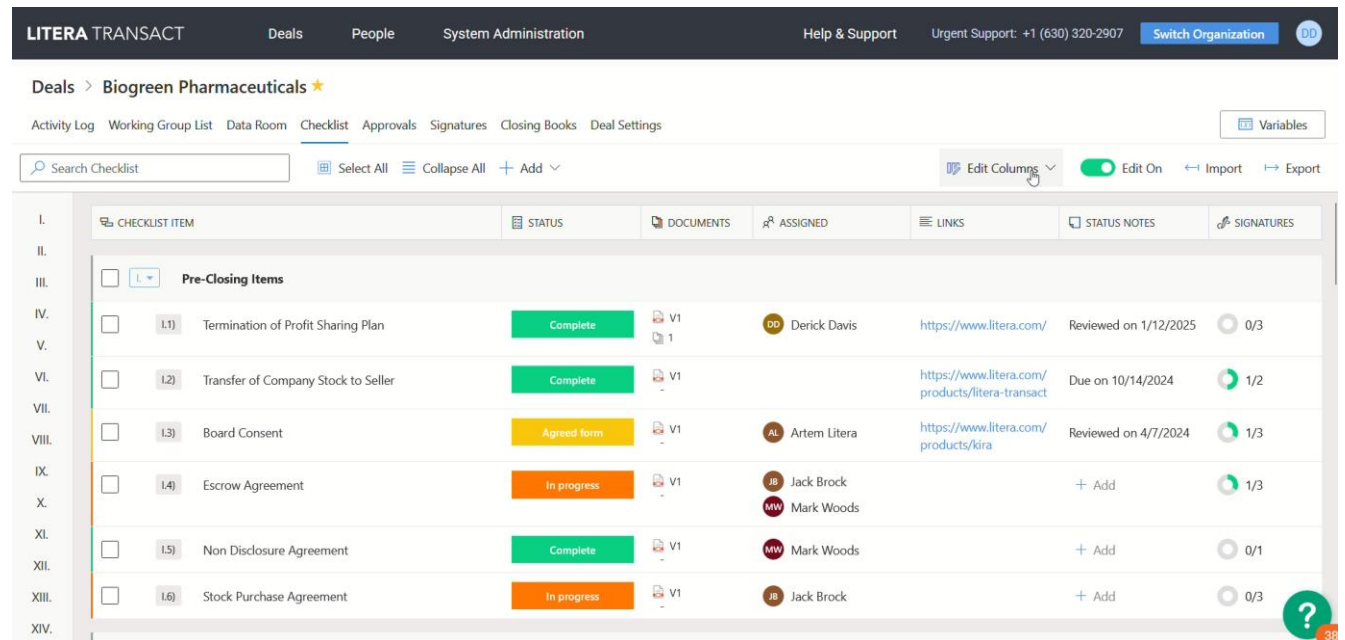


Restructuring

# How Litera Transact Works

Litera Transact enables legal teams to:

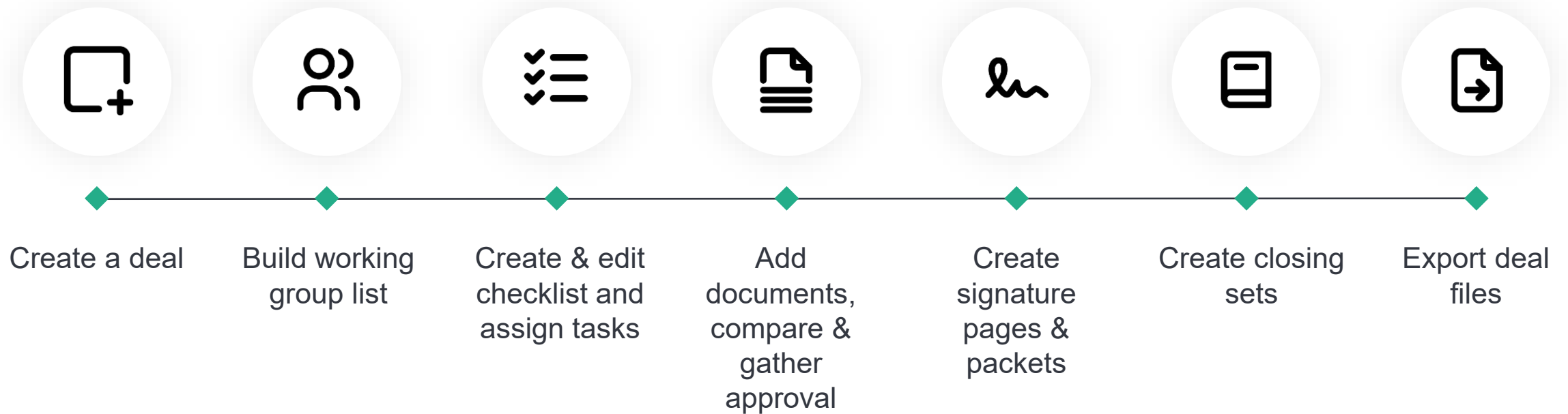
- Easily manage documents, tasks, and more with dynamic checklists
- Gain instant visibility into signing and closing status
- Produce customized closing sets in minutes



The screenshot displays the LITERA TRANSCACT web application interface. The top navigation bar includes the company name, menu items (Deals, People, System Administration), and user options (Help & Support, Urgent Support, Switch Organization). The main header shows the current deal: "Deals > Biogreen Pharmaceuticals". Below this is a sub-header with various tabs (Activity Log, Working Group List, Data Room, Checklist, Approvals, Signatures, Closing Books, Deal Settings) and a "Variables" button. A search bar for the checklist is present, along with action buttons like "Select All", "Collapse All", and "Add". The main content area is a table with columns: CHECKLIST ITEM, STATUS, DOCUMENTS, ASSIGNED, LINKS, STATUS NOTES, and SIGNATURES. The table lists several items under the heading "Pre-Closing Items", including "Termination of Profit Sharing Plan", "Transfer of Company Stock to Seller", "Board Consent", "Escrow Agreement", "Non Disclosure Agreement", and "Stock Purchase Agreement". Each item has a status (Complete, Agreed form, In progress), a document version (V1), an assigned person (Derick Davis, Artem Litra, Jack Brock, Mark Woods), a link, and a status note. A sidebar on the left shows a vertical list of Roman numerals from I to XIV. A green question mark icon is visible in the bottom right corner.

	CHECKLIST ITEM	STATUS	DOCUMENTS	ASSIGNED	LINKS	STATUS NOTES	SIGNATURES
I.	<b>Pre-Closing Items</b>						
IV.	<input type="checkbox"/> I.1) Termination of Profit Sharing Plan	Complete	V1	DD Derick Davis	<a href="https://www.litera.com/">https://www.litera.com/</a>	Reviewed on 1/12/2025	0/3
V.	<input type="checkbox"/> I.2) Transfer of Company Stock to Seller	Complete	V1		<a href="https://www.litera.com/products/litera-transact">https://www.litera.com/products/litera-transact</a>	Due on 10/14/2024	1/2
VII.	<input type="checkbox"/> I.3) Board Consent	Agreed form	V1	AL Artem Litra	<a href="https://www.litera.com/products/kira">https://www.litera.com/products/kira</a>	Reviewed on 4/7/2024	1/3
IX.	<input type="checkbox"/> I.4) Escrow Agreement	In progress	V1	JB Jack Brock MW Mark Woods		+ Add	1/3
XII.	<input type="checkbox"/> I.5) Non Disclosure Agreement	Complete	V1	MW Mark Woods		+ Add	0/1
XIII.	<input type="checkbox"/> I.6) Stock Purchase Agreement	In progress	V1	JB Jack Brock		+ Add	0/3

## How Litera Transact Works



## Additional Features



### Working Group Lists

- Streamline collaboration and communication
- Reduce the risk of sending emails to unintended recipients



### Approvals

- Create, track, and manage approvals workflows
- Ensure that all necessary approvals are obtained



LITERA  
Compare

### Redlines Powered by Litera Compare

- Compare document versions directly in app
- View, save, and download redlines