Enhancements

- **Export Checklist**: Users can now export a Word version of their checklist in landscape format as well as portrait format.

- **Include Documents with Signature Packets**: Users can now choose if they want to include the final versions of relevant documents when they download a signature pack for a signer. This enables users to easily prepare emails to signers to be sent off-platform to comply with Mercury signing processes in the UK, where the requirement is to send full versions of final documents together with the signature pack.

- **DocuSign Integration**: It's now possible for deal admins to add demo DocuSign credentials to their account for testing purposes by selecting a checkbox in the **Organization DocuSign Settings** tab in Organization Settings.

- **Performance Improvements**: Previewing of files is improved to speed up previewing files; thumbnail generation was improved particularly when selecting custom pages from checklist documents.

- **Data Report**: Improvements have been made to the process for providing usage data reports to customers enabling them to track and understand the value Doxly provides to their firm.

Issues Fixed

- Deal admins can now add previously deleted users back into the deal to rectify a delete-in-error or to re-involve users whose role in the deal has become relevant again.

- Sending and signing issues have been solved by the removal of the problematic consent-type template. Deal admins can now properly send and download signature pages and packets to send and collect signatures.

- Signing status is now showing correctly so that when a signer has signed a packet, it shows correctly as **Signed**.

- Various bugs have been fixed in the document variable feature so users can more effectively update important information across all the documents in their deal.

- It's now possible to delete first version files.

- Deal updates sent through email are now providing the correct URL for SSO (single sign-on) users.

- When a user uploads signature documents requiring manual matching, the documents are now correctly shown in the 'Unmatched Signature Pages' panel.

- The signature page was converted to an image-based PDF so nothing on the page was searchable. Now, when signature pages are sent back from DocuSign to Doxly, they are text searchable.

- Previewing a 'not ready' signature page was incorrectly changing its status to 'sent'. Now, you can preview signature pages at any time and the status will not be changed.

- There was inconsistency in deleting signature groups. Now unsent groups can be properly deleted and sent groups are not.

Known Issues

No known issues for this release.