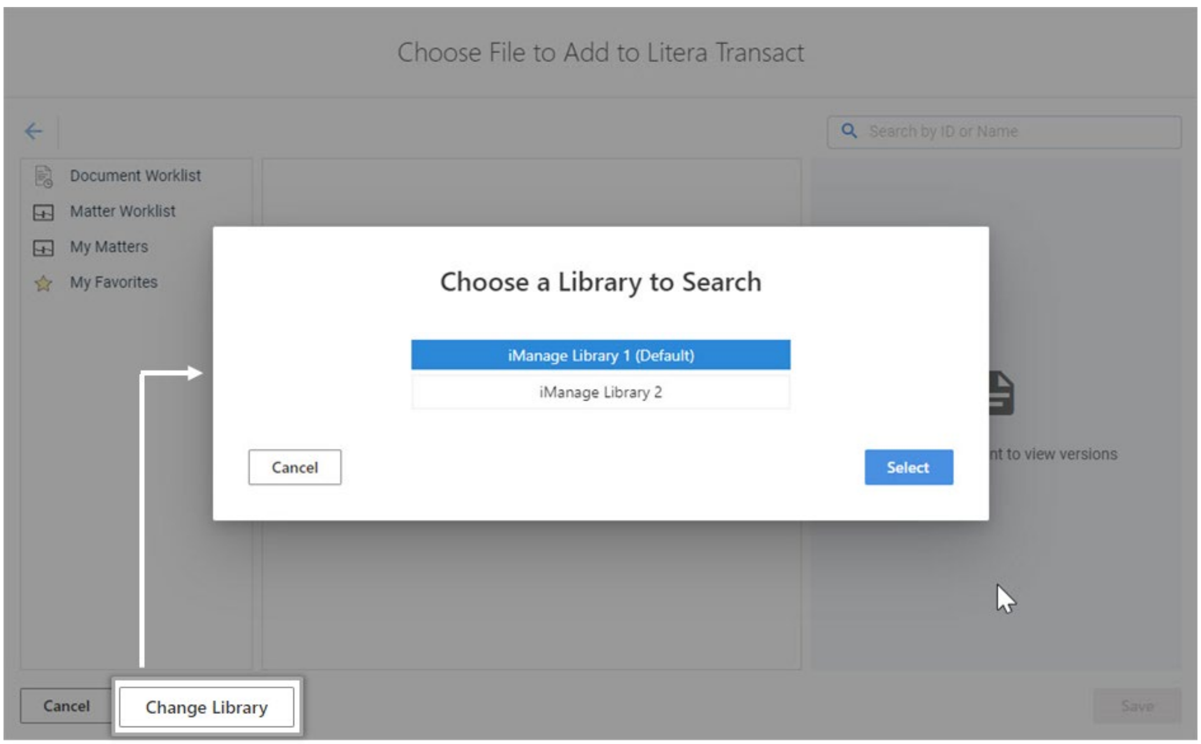
Enhancements

Support for multiple iManage libraries

To enable users to access the full range of documents they might need, we've added support for multiple iManage libraries.

Previously Litera Transact connected to a user's preferred library, as set in iManage, so users could only upload documents to Litera Transact from their preferred library.

Now, when uploading documents to the checklist from iManage, users can choose a library and then browse to the required document. In the same way, when saving documents from Litera Transact back into iManage, users can choose which library to save to.



Users click **Change Library** to easily swap between libraries.

Note: Multiple libraries are only supported when Litera Transact is directly integrated with iManage cloud (both multi-tenant and single-tenant instances in iManage cloud) and iManage on premises. They are not supported for integration using SeeUnity.

People page improvements

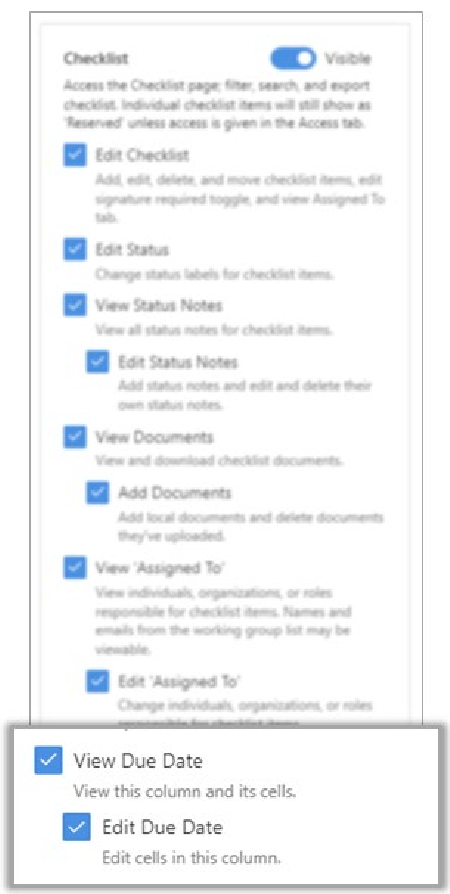
Previously, the People page struggled to display more than 2,000 organizations in the External Users tab. To enable scalability and improve the user experience, we've implemented lazy loading so admins can now scroll through the People page and display any number of external collaborator organizations.

External collaborator access to custom columns

Previously, any custom columns added to the checklist by the owning firm were not visible to external collaborators.

Custom columns add flexibility in checklists, and allow firms to define exactly how their checklists look and feel. We've added further flexibility by enabling firms to decide whether to share information in custom columns with collaborators.

Now, when owning firm users give view access to the checklist, they can further choose if external collaborators should be able to see custom columns and edit the content of custom columns. For example, when a custom column called **Due Date** is added to the checklist, owning firm users can set permissions for a collaborator's role that give view access and edit access to the **Due Date** column.



The View permission enables external collaborators to see the custom column in the checklist, and the Edit permission gives them the additional functionality of adding or editing content in the custom column. When external users can see custom columns, the columns are also included in the exported checklist.

Note: When neither option is selected, external collaborators will not see the custom column in the checklist or the exported checklist.

The custom column itself (name, position) is never editable by external users.

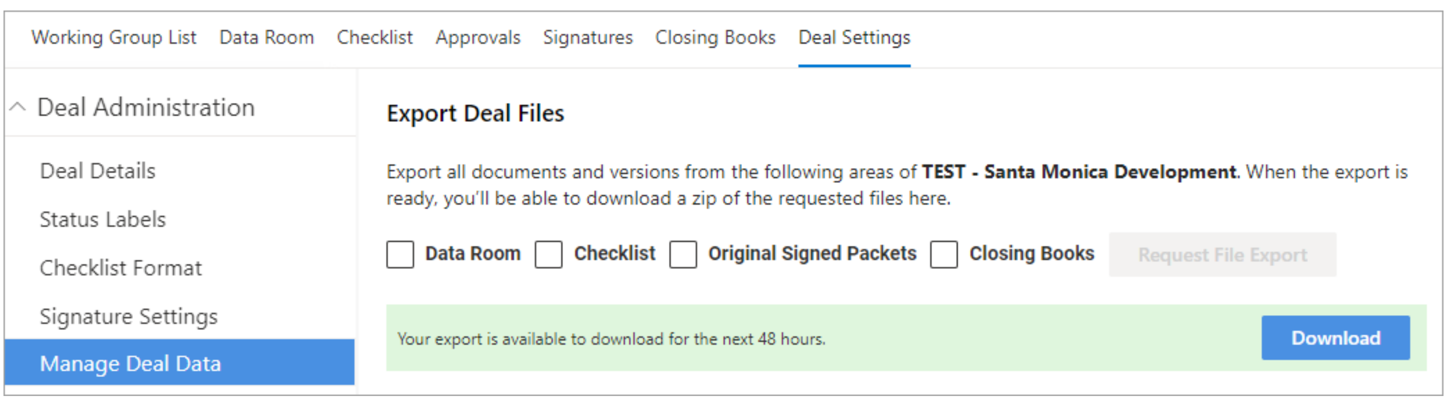
Exporting deal files and deal audit log improvements

Previously, for very large deals, exporting deal files or deal audit logs could cause delays in Litera Transact. With this release, we've completed our multipart upload/download improvements so that users can receive exported deal files and deal audit logs more easily.

To ensure exported deal files and deal audit log are always received promptly regardless of size, we’ve implemented the following changes:

Deal files export

When exporting deal files, users no longer receive the export zip by email. To avoid any issues with size limits in email applications, we now make the export zip available from where the user requested it within Litera Transact.



Users will still receive an email to notify them that the export zip is available and they can download the requested deal files from **Deal Settings > Manage Deal Data > Export Deal Files**.

Deal audit log

The deal audit log is in CSV format and provides a comprehensive record of actions performed in a deal. When the deal log is less than 25MB, users will receive it as an attachment to an email. When greater than 25MB, users will receive an email with a link to download the file. This will ensure users receive the log promptly regardless of their email settings.

Issues Fixed

- The People page, **External Users** tab had 6,851 connected entities and was failing to load. This issue has been fixed by the enhancement in this release People page improvements and all entries successfully display in the People page.
- Integration to cloudimanage.com was failing after the access token expired. This issue has been fixed and Litera Transact correctly refreshes access tokens to maintain the integration to cloudimanage.com.
- Various performance and stability improvements.