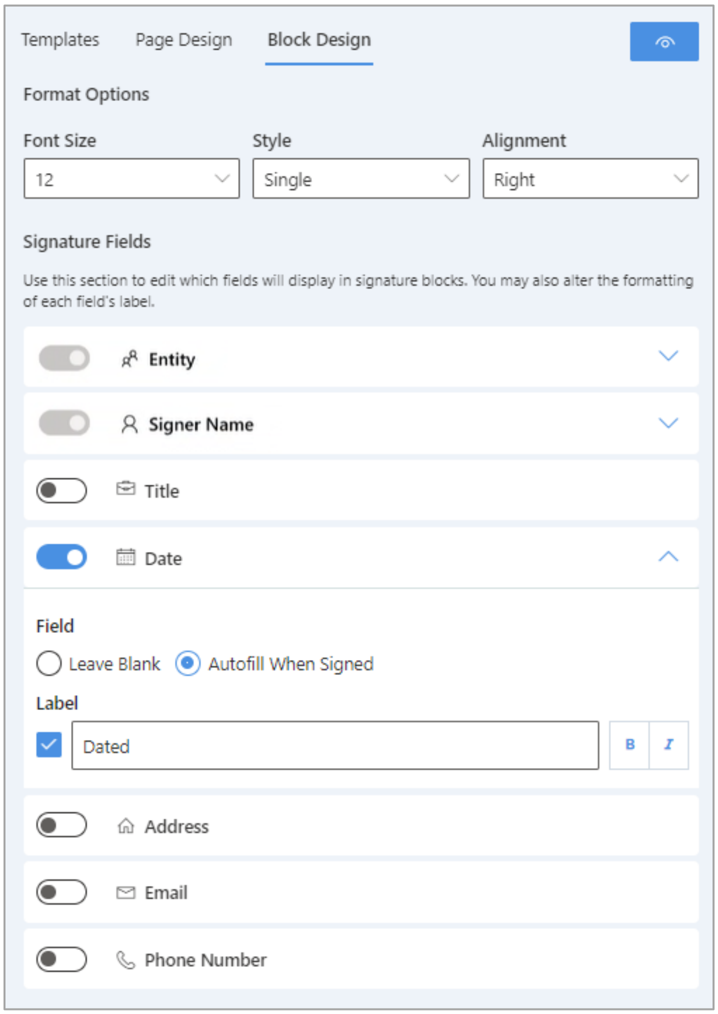
Enhancements

Signature Block Redesign

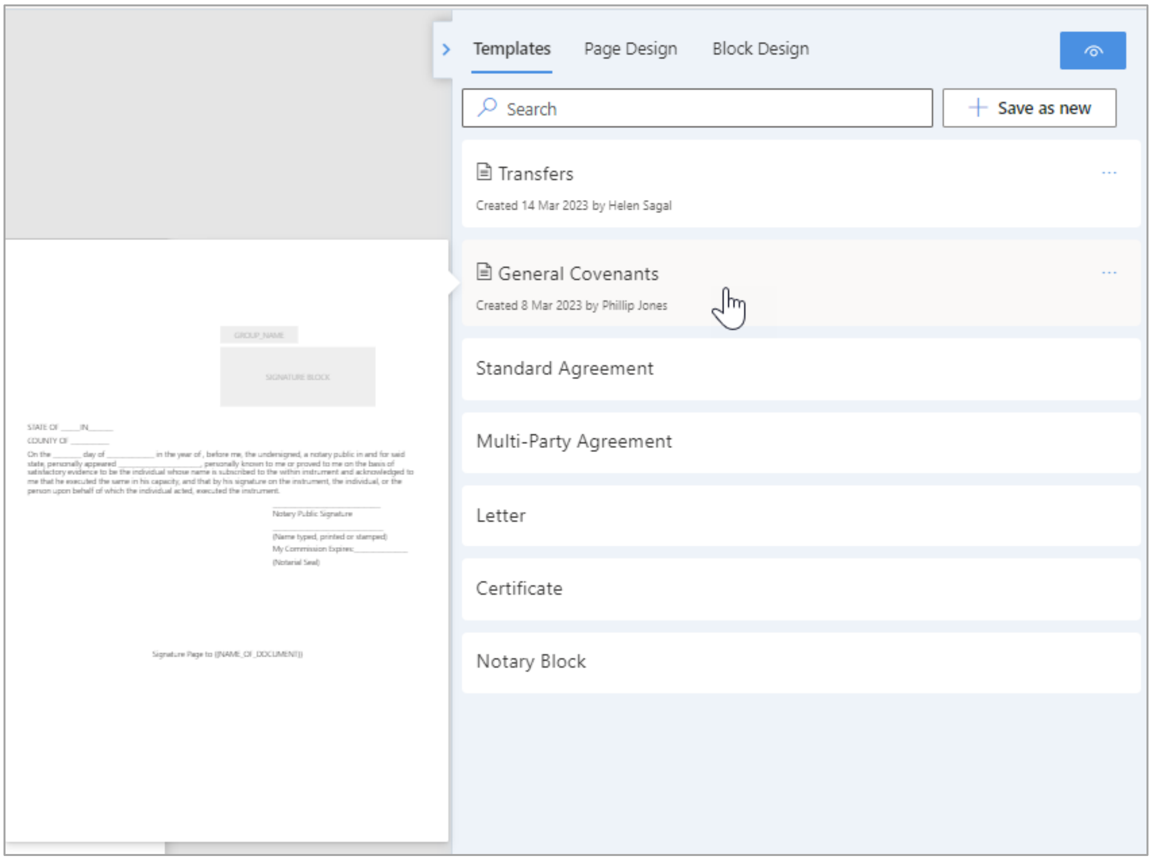
Every firm has a different style for signature blocks and pages and we've made it easier to build these specifics inside Litera Transact. With this release, users can control the appearance and display of all block fields to create their own bespoke signature pages.



Signature fields have toggles so users can decide whether or not to include date, title, phone number, email, and address in the signature block. If provided in the platform, this information will now populate automatically into the signature block. Additionally users can change the labels of the fields to suit their house style and local language and phrasing, and change the appearance of each field so it is in bold or italics.

Signatures – Create Templates

Creating signature pages can be a time-consuming task particularly if you have to build the same page repeatedly for each document. With this release, we’ve added the ability for users to save signature pages and block designs as custom templates that can be used for another document or deal.

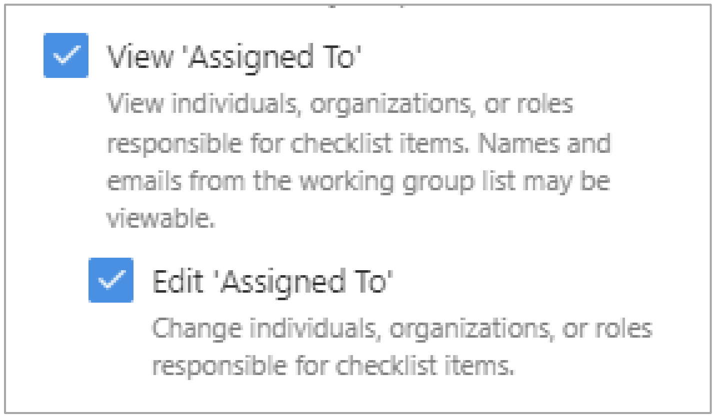


Hovering over a template provides a useful preview, and users then click to apply the template to the current document. Templates can be saved for the user’s personal use or for use by the entire firm. Firm-wide templates can be deleted either by the creator of the template or by the Firm Admin.

Assign To permissions for external collaborators

To further develop the external collaborator permissions introduced in 4.17, we've added granular permissions for the assign responsibility functionality.

When owning firm users give view access to the checklist, they can further choose if external collaborators should be able to see who's been assigned to a checklist item, or assign responsibility themselves.



The View permission enables external collaborators to see who is assigned to an item in the checklist. The Edit permission gives the additional functionality of filtering the checklist to display only items that are assigned to a selected individual, organization or role, as well as access to the **Assigned To** tab in the details panel where they can add parties responsible for completing an item.

Note: When neither option is selected, external collaborators will see an empty **Assigned To** column in the checklist and no **Assigned To** tab is available in the details panel for a checklist item.

Improved Excel preview

Some files, like Excel spreadsheets, were not displaying well in the Litera Transact document viewer. With the implementation of Aspose libraries for conversion to PDF in all areas of Litera Transact, the preview of Excel spreadsheets is greatly improved.

Enhanced security features

To enhance the security of Litera Transact, the database and configuration utility have been restricted from certain users as follows:

	Accessible to	Restricted from
People page	System Admins and Firm Admins of licensed organizations	Standard users and Associate users, external collaborators, and System Admins and Firm Admins of non-licensed organizations.
Admin Portal	System Admins of licensed organizations	Firm Admins, Standard users, Associate users, external collaborators, and System Admins of non-licensed organizations.

Note: Licensed organizations are those organizations with their own paid Litera Transact account.

Issues Fixed

- When checklist numbering was set to blank or bullets, hyperlinks in the closing book index were not navigating to the correct document. This issue has been fixed and hyperlinks in closing book indexes are linking successfully whatever the format type selected for the checklist in Deal Settings.
- Various performance and stability improvements.